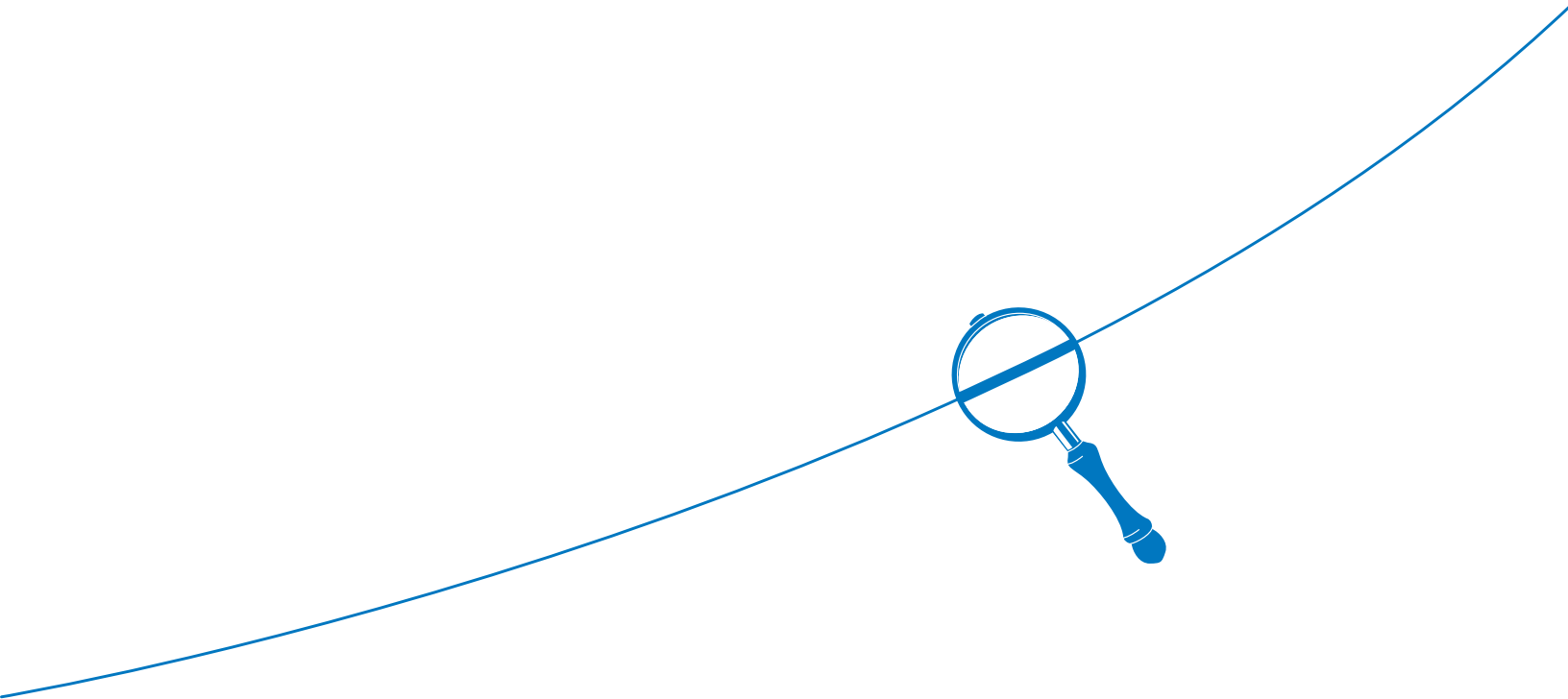


A close look at your needs. A closer look at your options.
This is our formula for success.

Mutual Funds



MCLEAN BUDDEN
LOOK FORWARD™

A Look at McLean Budden

Since opening our doors in 1947, McLean Budden has grown to become one of Canada's most respected investment management companies. From offices in Toronto, Montréal, Vancouver and Chicago, we manage over \$32 billion on behalf of pension, foundation & endowment, private wealth and mutual fund clients.

We firmly believe in long-term, balanced investing. Through a robust team-based approach, extensive research and continuous client consultation, McLean Budden takes great care to ensure that our portfolios measure up to the highest standards. Our purpose is to exceed client expectations without incurring unnecessary risk.

Mutual Funds

McLean Budden manages a variety of Canadian and global equity funds, balanced funds and fixed income funds. Each fund is managed by a team of our portfolio managers and modeled after our institutional pooled offerings.

Balanced Funds

- > Balanced Growth
- > Balanced Value

Canadian Equity Funds

- > Canadian Equity Growth
- > Canadian Equity Value
- > Canadian Equity
- > High Income Equity

Global Equity Funds

- > American Equity
- > International Equity
- > Global Equity

Fixed Income Funds

- > Fixed Income

Money Market Funds

- > Money Market

Low Fees

The management fees for McLean Budden's No-Load Mutual Funds are well below the Canadian average. Investors are not subject to any other charges. This means that more money is working for the investor at all times. McLean Budden takes pride in offering high quality investment funds at a very reasonable cost.

McLean Budden LifePlan® Funds

- > LifePlan® Retirement
- > LifePlan® 2020
- > LifePlan® 2030

Transfer Privileges

- > No cost to transfer within the McLean Budden Group of Funds.

Minimum Initial Investment

- > \$10,000 per fund.

Minimum Subsequent Transaction

- > \$100 per fund.

Registered Plans and Tax-Free Savings Plans

McLean Budden Funds are eligible investments for Registered and Tax-Free Savings Plans. Automatic purchase and withdrawal plans are available

Why You Should Invest with McLean Budden

1. Proven Investment Management Discipline

Our performance is not driven by “big bets,” rather we seek to add value in all areas of investment management. Our results in managing Canadian equity, foreign equity, fixed income and balanced fund portfolios have been excellent and were achieved through the consistent and disciplined application of our process and style.

2. Scope of Our Research Expertise

The recognized research expertise within each of our investment management groups enables us to emphasize internal proprietary research in our investment process. We research companies and industries on a global basis, and conduct extensive management interviews.

3. Equity Management Process

By using equity management teams and structuring their responsibilities along global industry sectors, every equity strategy is managed using a global perspective. All portfolios have focused approaches that have clearly defined risk controls.

4. Strong, Stable Organization and Ability to Effectively Handle Management Transition

We have an experienced management group, diversified by age. We are committed to having a management structure that provides orderly personnel succession and is not dependent on any particular individual. The investment groups operate in a disciplined, democratic fashion while maintaining our long-term investment philosophy. This approach has seen us through over 60 years of successful investing and management successions.

5. Superior Service

While investment performance is an important factor in maintaining a client relationship, it doesn't end there. We are dedicated to providing the highest quality of service and support to both the clients and their advisors who participate in our funds.

Our investment reviews are structured to make results and intentions clear and concise. We endeavor to ensure that you are provided with the information you require.

McLean Budden Investment Philosophy

A team approach to portfolio management is a McLean Budden hallmark. Individual teams meet on a weekly basis to implement any changes to the model portfolios.

As for our philosophy, there is one word that best sums it up: balance. The basic objective of our investment management is to exceed client objectives without incurring unnecessary risk in pursuit of this goal.

More specifically, our balance-based principles of investment are:

- > To add value in the management of each asset category
- > To add value and lessen volatility in asset mix management
- > To manage portfolios within the long-term risk/reward profile of each client

Look Forward™ – you see these two words beneath our logo. We believe in them. For we believe superior equity investing is, over time, the largest potential source of “added value” to a fund. Our equity management focuses on security selection to add most of the value. Companies with stable earnings growth, strong management teams and sound balance sheets are emphasized.

In other words, we look forward in our investing, so that our clients can look forward to the results.

Investment Managers Since 1947

www.mcleanbudden.com

E-mail

mbfunds@mcleanbudden.com

Please refer to the Simplified Prospectus prior to investing. To obtain a copy please contact our mutual funds department at 1-800-884-0436 or visit us online at www.mcleanbudden.com

Mutual fund securities are not covered by the Canada Deposit Insurance Corporation or by any other government deposit insurer.

This is not intended as an offer to sell or a solicitation to buy McLean Budden Mutual Funds in jurisdictions in which they may not be legally sold. Prospective investors who are not resident in Canada should consult with their financial adviser and legal counsel.

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