



TRANSFER AUTHORIZATION FOR NON-REGISTERED INVESTMENTS

A. Client Identification

Last Name	First Name	Middle Initial(s)
Address		
City	Province	Postal Code
()	()	
Residence phone	Business phone	Date of Birth
Joint Applicant – if applicable		
Last Name	First Name	Middle Initial(s)

B. Transfer My Investments From:

Relinquishing Institution Name		
Address		
City	Province	Postal code
()	()	
Phone number	Fax number	Account Number
Contact name		Dealer
		Rep

Type of Transfer: (check one box only)

Cash*: <input type="checkbox"/> All <input type="checkbox"/> Partial – as listed below or on attached list	In-Kind: <input type="checkbox"/> All <input type="checkbox"/> Partial – as listed below or on attached list	<i>**Please cancel all PAC, AWD, etc. for my account on your books</i>
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**Where I have requested a transfer in cash, I authorize the liquidation of all or part of my investments and agree to pay any applicable fees, charges or adjustments.*

Units	Dollars	Investments Amount	Symbol and/or Certificate number	Currency (circle one)	Investment Description
<input type="checkbox"/>	<input type="checkbox"/>			CA\$/US\$	
<input type="checkbox"/>	<input type="checkbox"/>			CA\$/US\$	
<input type="checkbox"/>	<input type="checkbox"/>			CA\$/US\$	

C. Transfer to McLean Budden

Please make cheque(s) payable to: **RBC Dexia Investor Services Trust c/o client** Dealer: _____
Rep: _____

Please mail cheque and this form to: **Investment Instructions:**

McLean Budden
145 King Street West, Suite 2525
Toronto, ON M5H 1J8
Tel.: (416) 862-9800 1-800-884-0436
Fax: (416) 862-9624

Please invest proceeds into my:

1. Existing McLean Budden Account

Account Number: _____

2. New Account (Application form required)

Fund Name	Code	Class AA	Class D	Class F	Investment Amount	or	%
McLean Budden Balanced Growth	MBU	901	001	401	\$		%
McLean Budden Balanced Value	MBU	909	009	409	\$		%
McLean Budden Canadian Equity Growth	MBU	902	002	402	\$		%
McLean Budden Canadian Equity	MBU	910	967	410	\$		%
McLean Budden Canadian Equity Value	MBU	907	007	407	\$		%
McLean Budden High Income Equity	MBU	911	867	411	\$		%
McLean Budden American Equity	MBU	903	003	403	\$		%
McLean Budden Global Equity	MBU	908	008	408	\$		%
McLean Budden International Equity	MBU	906	006	406	\$		%
McLean Budden Fixed Income	MBU	904	004	404	\$		%
McLean Budden Money Market	MBU	905	005	405	\$		%
Total					\$		100 %

D. Client Authorization

I hereby request the transfer of my account and its investments as described above.

Signature of Account Holder	Date	Signature of Joint Account Holder (if applicable)	Date
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E. For Use by Relinquishing Institution Only

Contact name	Phone number	Fax number
\$	Authorized Signature	Date
For McLean Budden Use Only:		
\$	Authorized Signature	Date