

Periods Ending January 31, 2012

Annualized (%)	QTR	1YR	2YR	3YR	4YR	5YR	6YR	7YR	8YR	9Yr	10YR
MB Canadian Equity Growth	0.8	-18.9	1.3	12.8	-1.9	-1.0	1.7	5.4	5.8	8.6	6.0
MB Canadian Equity	1.3	-12.7	5.0	13.5	0.6	0.8	2.9	6.2	6.6	8.8	6.8
MB Canadian Equity Value	1.7	-6.8	8.5	14.2	2.7	2.4	3.9	6.7	7.2	8.9	7.6
MB Responsible Canadian Equity	0.7	-14.3	4.4	12.9	-0.2	0.0	2.2	5.5	6.0	8.3	6.3
BMO/TSX Composite CAP 10% Index <sup>1</sup>	2.4	-5.6	8.8	16.0	1.6	1.9	3.5	7.2	7.5	10.0	7.5
S&P/TSX Composite Index	2.4	-5.6	8.8	16.0	1.6	1.9	3.5	7.2	7.5	10.0	7.5
MB Canadian Equity Plus	2.0	-10.7	3.9	11.6	-0.1	-0.8	1.9	4.5	4.9	7.1	5.0
Canadian Equity Plus Index <sup>2</sup>	2.7	-4.7	7.9	14.4	1.0	0.5	2.7	5.7	6.0	8.4	5.8
MB American Equity	6.2	-1.9	3.9	8.6	-0.6	-3.3	0.0	0.5	0.4	2.3	-0.2
S&P 500 Index C\$	6.6	4.5	9.6	11.3	1.1	-2.8	0.4	0.6	0.4	2.1	-1.1
MB International Equity	1.4	-6.5	-0.5	7.5	-2.2	-5.2	-0.7	1.1	1.5	3.8	1.3
MSCI EAFE Index C\$	0.5	-8.9	-0.3	6.3	-4.3	-6.4	-1.9	0.2	1.3	3.9	1.5
MB Global Equity Growth	3.8	-9.4	0.4	9.4	-1.8	-4.8	-1.0	0.1	0.1	1.8	NA
MB Global Equity	3.6	-4.9	1.2	7.3	-1.7	-4.6	-0.8	0.3	0.5	2.5	0.0
MB Global Equity Value	0.8	-10.0	-1.8	4.1	-3.9	-6.6	-2.3	-1.2	-0.5	1.9	NA
MB Responsible Global Equity	3.7	-5.5	1.6	7.4	-1.9	-5.1	-1.3	0.0	0.2	2.2	-0.4
MSCI World Index C\$	3.7	-2.2	5.0	9.3	-1.3	-4.2	-0.5	0.8	1.1	3.2	0.3
MB Global Equity CA\$ Hedged	4.0	-5.0	3.2	NA	NA	NA	NA	NA	NA	NA	NA
MSCI World US\$ Hedged Index (C\$ converted)	4.3	-5.1	1.1	NA	NA	NA	NA	NA	NA	NA	NA
MB Fixed Income	2.5	10.1	7.2	7.8	7.1	6.4	6.2	5.9	6.1	6.4	6.4
MB Responsible Fixed Income	2.5	10.0	7.0	7.5	7.0	6.3	6.1	5.8	6.0	6.3	6.3
DEX Universe Bond Index	3.1	10.7	7.5	7.8	7.0	6.5	6.2	6.0	6.1	6.4	6.5
MB Short Term Fixed Income	0.9	4.8	3.8	4.8	5.2	5.1	5.0	NA	NA	NA	NA
DEX Short Term Bond Index	0.9	4.7	3.7	4.5	5.0	5.1	4.9	4.5	4.5	4.8	4.8
MB Long Term Fixed Income	5.5	19.5	13.5	13.3	10.1	8.4	8.0	8.2	8.6	8.8	8.9
DEX Long Term Bond Index	6.6	21.0	14.0	13.0	10.0	8.5	8.0	8.3	8.6	8.9	8.9
MB Money Market	0.3	1.2	1.0	0.9	1.6	2.2	2.5	2.5	2.5	2.6	2.6
DEX 91 Day T-Bill Index	0.2	1.0	0.8	0.7	1.3	1.9	2.3	2.3	2.3	2.4	2.4

Calendar Years Ending December 31

Annual (%)	Y-T-D 31/01/12	2011	2010	2009	2008	2007	2006	2005	2004	2003	2002
MB Canadian Equity Growth	7.1	-21.6	16.5	42.2	-37.9	11.6	21.3	22.9	11.9	30.8	-14.1
MB Canadian Equity	5.8	-14.6	16.1	35.7	-31.9	8.4	18.3	21.2	12.2	25.4	-7.1
MB Canadian Equity Value	4.6	-7.6	15.7	29.3	-25.5	5.6	14.0	20.6	12.4	20.8	1.2
MB Responsible Canadian Equity	5.9	-16.2	16.7	35.3	-33.0	7.4	18.3	21.1	12.1	26.0	-7.9
BMO/TSX Composite CAP 10% Index <sup>1</sup>	4.4	-8.7	17.6	35.1	-33.0	9.8	17.3	24.1	14.5	26.7	-12.4
S&P/TSX Composite Index	4.4	-8.7	17.6	35.1	-33.0	9.8	17.3	24.1	14.5	26.7	-12.4
MB Canadian Equity Plus	5.4	-12.5	12.1	28.3	-28.8	3.6	18.6	17.0	10.7	21.1	-10.2
Canadian Equity Plus Index <sup>2</sup>	4.2	-7.2	14.9	29.1	-31.1	5.5	18.1	19.6	12.8	22.3	-14.4
MB American Equity	3.6	-2.2	4.6	12.1	-22.0	-4.4	14.8	3.5	4.3	7.5	-17.2
S&P 500 Index C\$	3.3	4.4	9.3	8.1	-21.9	-10.5	15.7	1.6	3.3	5.3	-22.7
MB International Equity	4.4	-8.0	0.2	17.0	-22.6	-9.5	26.5	9.1	8.1	11.7	-17.2
MSCI EAFE Index C\$	4.1	-9.7	2.8	13.2	-29.4	-5.3	26.8	10.4	12.4	13.9	-16.3
MB Global Equity Growth	6.4	-11.6	4.1	22.3	-26.6	-7.9	19.0	6.3	4.4	4.3	NA
MB Global Equity	4.1	-5.9	2.0	13.4	-21.7	-7.8	19.7	5.7	5.5	8.5	-17.6
MB Global Equity Value	2.2	-8.3	1.0	8.6	-20.3	-10.6	20.3	5.6	8.1	11.1	NA
MB Responsible Global Equity	3.6	-6.2	3.4	12.6	-21.8	-9.9	19.0	6.2	5.8	8.3	-18.9
MSCI World Index C\$	3.8	-2.9	6.8	11.8	-26.1	-7.1	20.6	6.6	7.3	9.4	-20.2
MB Global Equity CA\$ Hedged	5.1	-7.8	6.1	NA	NA	NA	NA	NA	NA	NA	NA
MSCI World US\$ Hedged Index (C\$ converted)	3.0	-5.4	2.9	NA	NA	NA	NA	NA	NA	NA	NA
MB Fixed Income	0.7	8.9	6.9	6.1	7.0	2.6	4.1	6.4	7.7	6.5	8.0
MB Responsible Fixed Income	0.7	8.7	6.8	5.5	7.4	2.5	4.0	6.3	7.6	6.4	7.8
DEX Universe Bond Index	0.5	9.7	6.7	5.4	6.4	3.7	4.1	6.5	7.1	6.7	8.7
MB Short Term Fixed Income	0.4	4.7	3.8	5.4	8.2	3.4	3.9	NA	NA	NA	NA
DEX Short Term Bond Index	0.3	4.7	3.6	4.5	8.6	4.1	4.0	2.4	5.1	5.1	6.3
MB Long Term Fixed Income	0.7	16.5	12.9	7.6	2.4	2.2	4.3	13.8	10.9	8.3	10.5
DEX Long Term Bond Index	0.5	18.1	12.5	5.5	2.7	3.4	4.1	13.8	10.3	9.1	11.1
MB Money Market	0.1	1.2	0.8	0.8	3.8	4.5	3.9	2.8	2.4	3.0	2.7
DEX 91 Day T-Bill Index	0.1	1.0	0.5	0.6	3.3	4.4	4.0	2.6	2.3	2.9	2.5

<sup>1</sup> The BMO/TSX Composite CAP 10% Index began on May 1, 2002 and is provided by BMO Nesbitt Burns. In it, no security is more than 10% of the total index.

<sup>2</sup> Benchmark: 75% BMO/TSX Composite CAP 10% Index, 25% MSCI World Index

McLean Budden Limited is the registered business name of MFS<sup>®</sup> McLean Budden<sup>SM</sup>.



# MFS<sup>®</sup> McLean Budden<sup>SM</sup> Pooled Fund Performance

Periods Ending January 31, 2012

Annualized (%)	QTR	1YR	2YR	3YR	4YR	5YR	6YR	7YR	8YR	9Yr	10YR
MB Balanced Growth	2.5	-5.5	3.3	9.7	2.0	1.1	3.0	4.4	4.6	6.1	4.6
MB Balanced	2.6	-1.7	4.8	9.5	2.7	1.6	3.3	4.6	4.9	6.3	5.0
MB Balanced Value	1.6	-1.9	4.5	8.4	2.4	1.2	2.9	4.1	4.5	5.8	4.7
MB Balanced Growth Pension	2.6	-3.7	3.8	9.4	2.1	1.2	3.0	4.4	4.7	6.3	4.7
MB Responsible Balanced	2.4	-2.6	4.4	9.0	2.3	1.1	2.9	4.2	4.5	6.0	4.6
Balanced Benchmark <sup>3</sup>	2.9	1.5	7.0	10.6	3.0	2.1	3.5	5.0	5.2	6.7	5.2
MB LifePlan <sup>®</sup> Income	2.5	2.7	5.4	8.5	4.3	3.4	4.4	5.0	5.2	6.1	NA
LifePlan <sup>®</sup> Income Benchmark <sup>4</sup>	2.9	5.1	7.2	9.4	4.6	3.9	4.6	5.5	5.6	6.6	NA
MB LifePlan <sup>®</sup> Growth	2.5	-4.9	3.8	9.5	1.3	0.4	2.5	4.4	4.6	6.3	NA
LifePlan <sup>®</sup> Growth Benchmark <sup>5</sup>	2.9	-0.7	6.9	11.3	1.9	1.1	2.9	5.0	5.3	7.2	NA
MB LifePlan <sup>®</sup> Growth & Income	2.5	-1.1	4.7	9.1	3.0	2.1	3.6	4.9	5.1	6.4	NA
LifePlan <sup>®</sup> Growth & Income Benchmark <sup>6</sup>	2.9	2.2	7.1	10.4	3.3	2.6	3.8	5.3	5.5	6.9	NA
MB LifePlan <sup>®</sup> Retirement 2015	2.4	0.9	5.2	8.9	3.4	2.2	3.7	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2015 Benchmark <sup>7</sup>	2.8	3.5	7.0	9.9	3.6	2.7	4.0	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retirement 2020	2.5	-0.4	4.8	9.0	2.9	1.6	3.3	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2020 Benchmark <sup>8</sup>	2.9	2.5	7.0	10.2	3.3	2.3	3.7	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retirement 2025	2.5	-1.5	4.6	9.2	2.4	1.1	3.0	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2025 Benchmark <sup>9</sup>	2.9	1.7	7.0	10.6	2.9	1.9	3.5	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retirement 2030	2.5	-2.5	4.4	9.4	1.9	0.7	2.7	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2030 Benchmark <sup>10</sup>	2.9	1.0	7.1	10.9	2.5	1.5	3.2	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retirement 2035	2.5	-3.4	4.2	9.6	1.5	0.2	2.4	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2035 Benchmark <sup>11</sup>	2.9	0.2	7.1	11.3	2.2	1.1	3.0	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retirement 2040	2.6	-4.3	4.1	9.9	1.1	-0.3	2.1	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2040 Benchmark <sup>12</sup>	3.0	-0.6	7.1	11.6	1.8	0.6	2.7	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retirement 2045	2.5	-5.6	3.6	9.9	NA	NA	NA	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2045 Benchmark <sup>13</sup>	3.0	-1.4	7.1	12.0	NA	NA	NA	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retirement 2050	2.5	-6.6	3.4	10.1	NA	NA	NA	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2050 Benchmark <sup>14</sup>	3.0	-2.1	7.1	12.3	NA	NA	NA	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retiree	2.4	2.2	5.1	8.2	4.1	3.1	4.1	NA	NA	NA	NA
LifePlan <sup>®</sup> Retiree Benchmark <sup>15</sup>	2.8	4.6	6.8	9.0	4.4	3.6	4.4	NA	NA	NA	NA

Calendar Years Ending December 31

Annual (%)	Y-T-D										
	31/01/12	2011	2010	2009	2008	2007	2006	2005	2004	2003	2002
MB Balanced Growth	4.4	-7.5	8.9	20.8	-17.5	2.1	13.7	11.4	8.5	14.4	-6.9
MB Balanced	3.4	-3.2	8.2	16.7	-14.2	1.3	12.9	10.9	8.9	13.4	-4.4
MB Balanced Value	2.3	-1.9	7.6	13.2	-11.5	-0.5	11.8	10.6	9.3	12.3	-2.2
MB Balanced Growth Pension	3.6	-5.4	8.3	18.5	-16.5	2.4	13.8	11.2	8.7	15.3	-7.4
MB Responsible Balanced	3.2	-3.9	8.4	15.8	-14.2	0.4	12.7	10.9	8.5	13.7	-5.2
Balanced Benchmark <sup>3</sup>	2.6	-0.1	9.8	15.8	-16.4	2.5	12.5	12.0	9.5	13.7	-6.2
MB LifePlan <sup>®</sup> Income	2.2	1.3	7.3	11.9	-5.7	1.6	9.4	8.6	7.9	10.1	NA
LifePlan <sup>®</sup> Income Benchmark <sup>4</sup>	1.7	3.8	8.5	11.4	-7.5	3.2	9.1	9.8	8.5	10.8	NA
MB LifePlan <sup>®</sup> Growth	4.0	-6.4	8.1	19.2	-19.2	2.1	15.3	13.0	9.1	15.9	NA
LifePlan <sup>®</sup> Growth Benchmark <sup>5</sup>	3.2	-2.4	10.6	18.5	-21.5	3.2	14.8	15.0	10.7	17.0	NA
MB LifePlan <sup>®</sup> Growth & Income	3.1	-2.5	7.8	15.6	-12.2	2.0	12.5	11.2	8.6	13.1	NA
LifePlan <sup>®</sup> Growth & Income Benchmark <sup>6</sup>	2.5	0.7	9.6	14.9	-14.7	3.2	11.9	12.4	9.6	13.9	NA
MB LifePlan <sup>®</sup> Retirement 2015	2.5	-0.3	7.5	13.8	-10.5	1.0	11.6	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2015 Benchmark <sup>7</sup>	2.0	2.2	8.8	13.4	-12.5	2.6	11.6	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retirement 2020	2.9	-1.7	7.5	14.9	-12.7	0.7	12.5	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2020 Benchmark <sup>8</sup>	2.3	1.1	9.3	14.6	-14.6	2.4	12.5	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retirement 2025	3.1	-2.8	7.7	16.1	-14.7	0.5	13.4	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2025 Benchmark <sup>9</sup>	2.5	0.2	9.6	15.7	-16.7	2.3	13.4	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retirement 2030	3.4	-3.9	7.8	17.3	-16.8	0.5	14.5	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2030 Benchmark <sup>10</sup>	2.7	-0.6	10.0	16.8	-18.7	2.1	14.3	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retirement 2035	3.7	-4.8	8.0	18.3	-18.6	0.1	15.3	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2035 Benchmark <sup>11</sup>	3.0	-1.4	10.4	17.9	-20.7	2.0	15.2	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retirement 2040	3.9	-5.7	8.1	19.4	-20.7	-0.1	16.2	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2040 Benchmark <sup>12</sup>	3.2	-2.3	10.8	19.1	-22.7	1.8	16.1	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retirement 2045	4.1	-7.0	8.0	20.7	NA	NA	NA	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2045 Benchmark <sup>13</sup>	3.4	-3.1	11.1	0.0	NA	NA	NA	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retirement 2050	4.4	-8.0	8.1	21.8	NA	NA	NA	NA	NA	NA	NA
LifePlan <sup>®</sup> Retirement 2050 Benchmark <sup>14</sup>	3.6	-3.9	11.5	0.0	NA	NA	NA	NA	NA	NA	NA
MB LifePlan <sup>®</sup> Retiree	2.2	0.9	7.1	11.7	-6.0	1.3	9.2	NA	NA	NA	NA
LifePlan <sup>®</sup> Retiree Benchmark <sup>15</sup>	1.7	3.3	8.2	11.1	-7.6	2.9	9.2	NA	NA	NA	NA

<sup>3</sup> Benchmark: 30% BMO/TSX Composite CAP 10% Index, 30% MSCI World Index, 35% DEX Universe Index, 5% 91 Day T-Bill Index  
<sup>4</sup> Benchmark: 17.5% BMO/TSX Composite CAP 10% Index, 17.5% MSCI World Index, 60% DEX Universe Index, 5% 91 Day T-Bill Index  
<sup>5</sup> Benchmark: 37.5% BMO/TSX Composite CAP 10% Index, 37.5% MSCI World Index, 20% DEX Universe Index, 5% 91 Day T-Bill Index  
<sup>6</sup> Benchmark: 27.5% BMO/TSX Composite CAP 10% Index, 27.5% MSCI World Index, 40% DEX Universe Index, 5% 91 Day T-Bill Index  
<sup>7</sup> Benchmark: 23.2% BMO/TSX Composite CAP 10% Index, 23.2% MSCI World Index, 45.5% DEX Universe Index, 8.1% 91 Day T-Bill Index

<sup>8</sup> Benchmark: 26.35% BMO/TSX Composite CAP 10% Index, 26.35% MSCI World Index, 40.25% DEX Universe Index, 7.05% 91 Day T-Bill Index  
<sup>9</sup> Benchmark: 29.35% BMO/TSX Composite CAP 10% Index, 29.35% MSCI World Index, 35.25% DEX Universe Index, 6.05% 91 Day T-Bill Index  
<sup>10</sup> Benchmark: 32.35% BMO/TSX Composite CAP 10% Index, 32.35% MSCI World Index, 30.25% DEX Universe Index, 5.05% 91 Day T-Bill Index  
<sup>11</sup> Benchmark: 35.35% BMO/TSX Composite CAP 10% Index, 35.35% MSCI World Index, 25.25% DEX Universe Index, 4.05% 91 Day T-Bill Index  
<sup>12</sup> Benchmark: 38.35% BMO/TSX Composite CAP 10% Index, 38.35% MSCI World Index, 20.25% DEX Universe Index, 3.05% 91 Day T-Bill Index

<sup>13</sup> Benchmark: 41.35% BMO/TSX Composite CAP 10% Index, 41.35% MSCI World Index, 15.25% DEX Universe Index, 2.05% 91 Day T-Bill Index  
<sup>14</sup> Benchmark: 44.35% BMO/TSX Composite CAP 10% Index, 44.35% MSCI World Index, 10.25% DEX Universe Index, 1.05% 91 Day T-Bill Index  
<sup>15</sup> Benchmark: 17.5% BMO/TSX Composite CAP 10% Index, 17.5% MSCI World Index, 55% DEX Universe Index, 10% 91 Day T-Bill Index