

Change of Beneficiary Designation for Registered Accounts

I hereby revoke all previous beneficiary designations made in respect of the Plan, including any such designation made in my will, and I designate the person identified below as the Plan beneficiary entitled to receive all amounts payable under the Plan upon my death. This beneficiary designation forms part of the Application and Declaration of Trust for the Plan and will apply to all property held under the Plan on my death. In certain provinces, a beneficiary designation, or any revocation thereof, can only be made by will. In some cases, the rights of my spouse or common-law partner as may be defined under applicable provincial law may override such beneficiary designation. Also, a beneficiary designation will not automatically change as a result of a future relationship or relationship breakdown; it may be necessary to complete a new designation for this purpose. I am solely responsible for ensuring that this beneficiary designation is valid under the laws of Canada, its provinces or territories and that this beneficiary designation is changed when appropriate. If I am domiciled in Canada when I die, I acknowledge that this beneficiary designation will be governed under the laws of the province or territory of my domicile at the time of my death. If I am not domiciled in Canada at the time of my death, then the laws of the province or territory where I was domiciled at the time of execution of this form will apply. Otherwise, the laws of Ontario will apply. I declare that any property passing to a beneficiary from the Plan, the value of such property, and any and all income or capital gain or other benefit arising from such property, shall remain the exclusive property of a beneficiary and shall be excluded from a beneficiary's net family property or community of property or the value of a beneficiary's assets for the purposes of division of property on a beneficiary's separation, divorce, annulment or death as contemplated by any statute dealing with matrimonial or family property in any jurisdiction to the extent allowed by law. **Note to Annuitants Domiciled in Quebec:** Beneficiary Designations are only accepted on locked-in Plans.

Unfortunately, we are unable to accept charities as beneficiaries at this time.

Account Holder Name _____ Account Type _____

Account Number _____ Social Insurance Number _____

Beneficiary Designation Please Provide Allocation Percentage.

Your Estate OR

1. _____ %
Name _____

Relationship to You _____ Social Insurance Number _____

Mailing Address _____ Date of Birth _____

City _____ Province _____ Postal Code _____

Country _____ Residence Phone _____ Business Phone _____

2. _____ %
Name _____

Relationship to You _____ Social Insurance Number _____

Mailing Address _____ Date of Birth _____

City _____ Province _____ Postal Code _____

Country _____ Residence Phone _____ Business Phone _____

Country _____ Residence Phone _____ Business Phone _____

Signature(s)

Account Holder (Please Print) _____ Signature _____

Date _____

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