



McLEAN BUDDEN  
LOOK FORWARD®

## DCA (Dollar-Cost Averaging)

*“A principle of investing which entails the use of equal amounts for investment at regular intervals in the hope of reducing average share cost by acquiring more shares in periods of lower securities prices and fewer shares in periods of higher securities prices.” (IFIC)*

To facilitate this, money is contributed to one fund and then transferred or allocated to other funds of your choice.

Each transaction is subject to a \$100 minimum.

### Payment Process

Your DCA will cease when your “switching out” fund has been depleted.

\_\_\_\_\_  
Start Date

### Process Dates

- 15<sup>th</sup> of the month
- LBD (Last Business Day of the Month)
- Both (15<sup>th</sup> and LBD)

Fund (s) (switching out)	Amount	Fund (s) (switching into)
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____

\_\_\_\_\_  
Account Holder (Please Print)

\_\_\_\_\_  
Account Number

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Account Holder (Joint Account)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

145 King Street West  
25<sup>th</sup> Floor  
Toronto, ON, M5H 1J8  
Tel +1 416 862 9800  
Toll Free 1 800 884 0436  
Fax +1 416 862 9624