



Investortrax Letter of Direction Authorization Form

Account Holder Identification

Last Name: _____ First Name: _____

Address: _____

City: _____ Province: _____

Postal Code: _____ Home Phone: _____

Business Phone: _____ Email: _____

In the case that you forget your PIN or USER ID number, please provide us with a personal security password for identification purposes (ex. Mother's maiden name) _____

I, _____, hereby authorize McLean Budden to post my account(s) on "Investortrax" and to provide me with access for all the account(s) listed below.

I understand that a PIN and USER ID number will be issued for my personal use. This security feature is for my protection but should I choose to disclose this information to persons other than my joint or spousal unitholders, I am doing so at my own discretion and McLean Budden will assume no responsibility.

The account(s) that I would like access to via *Investortrax* are as follows:
(can include joint, spousal and in-trust accounts)

Account Number

(1) _____ (5) _____

(2) _____ (6) _____

(3) _____ (7) _____

(4) _____ (8) _____

Sincerely,

Unitholder Name (please print)

Unitholder Signature

Date

Unitholder Name (please print)

Unitholder Signature

Date

Unitholder Name (please print)

Unitholder Signature

Date

Note: All unitholders (joint and spousal) MUST sign in order for this authorization form to be processed.

Privacy

McLean Budden is committed to protecting the personal privacy of our clients. The personal information which you are providing to us in this letter of direction is necessary for us to provide you with access to our *Investortrax* service. McLean Budden employs security measures to protect your personal information. For example, access to client's personal information is limited to those McLean Budden employees who have a legitimate "need to know" the information, and each employee is responsible for maintaining the confidentiality of all personal information to which they have access. McLean Budden does not share your personal information with other parties for commercial purposes – we do not sell, trade or rent this information.

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Investment Managers Since 1947
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