



Power of Attorney/3rd Party Record for Investment Accounts

I/We hereby appoint the agent named below to act as my/our attorney/3rd party in my/our McLean Budden account(s) listed below, including but not limited to:

- > Instruct McLean Budden to buy, sell, transfer and/or switch units
- > Sign any agreements with McLean Budden on my/our behalf necessary for transactions
- > Act on my/our behalf in any other matter regarding my/our account with McLean Budden
- > Receive transaction statements and correspondence regarding my/our account transactions (if instructed).

I/We agree that this Power of Attorney/3rd Party Record is binding on me/us and my/our heirs, administrators, successors and assigns. This document is a continuing Power of Attorney/3rd Party Record and McLean Budden will continue to deal with my/our agent until this Power of Attorney/3rd Party Record is revoked by receipt of my/our written notice or proof of my/our death.

Account Holder(s)

Account Holder (Please Print) Account Number Signature

Account Holder (Joint Account) Signature

Witnesses of Account Holder(s) Signature(s)

A witness must be someone other than the applicant's spouse, agent or child.

1. Name (Please Print) Signature

Address

2. Name (Please Print) Signature

Address

Power of Attorney/3rd Party Record

Name (Please Print) Signature Date

Address Telephone

Occupation or Principal Business Incorporation Number (if 3rd Party is a Corporation) Place of Incorporation (if 3rd Party is a Corporation)

Nature of Relationship between Account Holder(s) and attorney/3rd Party

Do you wish your attorney/3rd party to receive copies of all transactions, correspondence and reports? Yes No

Identification Verification of Power of Attorney/3rd Party Agent

The Proceeds of Crime (Money Laundering) and Terrorist Financing Act require that we confirm the identification of all clients and their Power of Attorney/3rd Party Agents. This can be done in one of the following two ways. Please select the choice with which you feel most comfortable. Please note, McLean Budden cannot process your trade without having #1 or #2 completed in their entirety.

1. Photo Identification

For this option you must attach a clear copy of both the front and back (if applicable) of the selected ID listed below. Should you NOT be able to have the copy made and original verified at McLean Budden, a guarantor will have to guarantee the ID. This is done by having the selected guarantor sign off on the ID, and reference his/her name, occupation and address. A guarantor is any of the following: dentist, doctor, chiropractor, judge, magistrate, lawyer, notary (in Quebec), optometrist, pharmacist, professional accountant, professional engineer, veterinarian, or a commissioner of oaths. Please see example on last page.

Power of Attorney or 3rd Party Agent ID Driver's Licence Passport Other Government Issued Photo ID _____

Number on Identification Date of Issue Place of Issue

OR

2. Credit Check – By choosing this option you authorize McLean Budden to perform a credit check to confirm your identification. McLean Budden will not use any of the information obtained for any purpose other than account opening.

Signature of Power of Attorney/3rd Party Agent

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Investment Managers Since 1947
www.mcleanbudden.com