



# Switches

A switch is when you redeem money from one of the McLean Budden Funds and use the proceeds to purchase another McLean Budden Fund within the same account. Before you request a switch you should be aware of the following:

1. A switch is considered a redemption of units for tax purposes for taxable accounts. The redemption of units in a Fund may result in the realization of a capital gain or loss in these types of accounts.
2. McLean Budden has the right to limit switches at any time without notice.
3. You may be required to pay a fee if units are switched within 90 days of purchase. The fee is 2%.
4. Each transaction is subject to a \$100 minimum.

| Fund (s) (switching out) | Amount   | or All                     | Fund (s) (switching into) |
|--------------------------|----------|----------------------------|---------------------------|
| _____                    | \$ _____ | / <input type="checkbox"/> | _____                     |
| _____                    | \$ _____ | / <input type="checkbox"/> | _____                     |
| _____                    | \$ _____ | / <input type="checkbox"/> | _____                     |
| _____                    | \$ _____ | / <input type="checkbox"/> | _____                     |
| _____                    | \$ _____ | / <input type="checkbox"/> | _____                     |
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| _____                    | \$ _____ | / <input type="checkbox"/> | _____                     |
| _____                    | \$ _____ | / <input type="checkbox"/> | _____                     |
| _____                    | \$ _____ | / <input type="checkbox"/> | _____                     |

\_\_\_\_\_  
Account Holder (Please Print)

\_\_\_\_\_  
Account Number

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Account Holder (Joint Account)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

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