



Investortrax Letter of Direction Authorization Form for Private Wealth Clients

Client Identification

_____	_____	
Last Name	First Name	

Address		
_____	_____	_____
City	Province	Postal Code
_____	_____	_____
Home Phone	Business Phone	Email

In the case that you forget your PIN or USER ID number, please provide us with a personal security password for identification purposes.
(ex. Mother's maiden name) _____

I would like to access all of my accounts (may include joint, spousal and in-trust accounts), as well as any additional accounts that I might open in the future, via "Investortrax".

I understand that a PIN and USER ID number will be issued for my personal use. This security feature is for my protection but should I choose to disclose this information to persons other than my joint or spousal unitholders, I am doing so at my own discretion and McLean Budden will assume no responsibility.

_____	_____	_____
Unitholder Name (Please print)	Unitholder Signature	Date
_____	_____	_____
Unitholder Name (Please print)	Unitholder Signature	Date
_____	_____	_____
Unitholder Name (Please print)	Unitholder Signature	Date

Note: All unitholders (joint and spousal) MUST sign in order for this authorization form to be processed.

Privacy

McLean Budden is committed to protecting the personal privacy of our clients. The personal information which you are providing to us in this letter of direction is necessary for us to provide you with access to our Investortrax service. McLean Budden employs security measures to protect your personal information. For example, access to client's personal information is limited to those McLean Budden employees who have a legitimate "need to know" the information, and each employee is responsible for maintaining the confidentiality of all personal information to which they have access. McLean Budden does not share your personal information with other parties for commercial purposes – we do not sell, trade or rent this information.

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