

September 29, 2011

### Important news to share with you

As one of Canada's most respected investment management companies, McLean Budden has a proud 60-year history of accomplishments. As we look forward to our future we are pleased to announce important changes to our operations.

Together with our parent company Sun Life Financial, we today announced that McLean Budden will become a subsidiary of MFS Investment Management, which is our sister company in the Sun Life organization. MFS is an award-winning U.S.-based asset management company, with a global research platform, offices in 19 countries and a portfolio of US\$223 billion in assets under management.

Becoming part of MFS is a natural evolution for our firms. We have a history of working together and are both highly client-focused with an emphasis on fundamental research and a collaborative approach to building investment strategies.

### What this means for you

There are no immediate changes regarding your funds or our services to you, and no actions that you need to take. McLean Budden will continue to manage your funds which will benefit from access to the expanded global research platform as we come together with MFS.

As a subsequent step, expected to take place in April 2012, our mutual fund business will move to Sun Life Global Investments (Canada) Inc. It is an innovative and growing investment company that is also part of the Sun Life family and with whom we have a very strong relationship. Following this change, McLean Budden will continue to provide portfolio management services as sub-advisors to your funds. The change is subject to regulatory approvals.

As we move forward with these plans, our priority remains delivering value and providing outstanding service to our clients. We will keep you informed of any developments affecting your business with us.

We have attached a copy of today's announcement for your reference and you can learn more about MFS and Sun Life Global Investments by visiting [www.mfs.com](http://www.mfs.com) and [www.sunlifeglobalinvestments.com](http://www.sunlifeglobalinvestments.com). You can also contact your usual McLean Budden relationship manager if you would like further information.

Sincerely,



Roger J. Beauchemin  
President and Chief Executive Officer

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